

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	35,313	Deposits	48,351,077
Interbank and money market items, net	88,140,975	Interbank and money market items, net	5,837,351
Claims on securities	8,549,904	Liabilities payable on demand	2,446,115
Derivatives assets	31,395,595	Liabilities to deliver securities	8,700,207
Investments - net	20,807,905	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	31,452,081
Investments in subsidiaries and associates, net	-	Debt issued and Borrowings	41,621,260
Loans to customers, net	12,806,305	Bank's liabilities under acceptances	-
Accrued interest receivables	29,858	Other Liabilities	7,656,802
Customers' liabilities under acceptances	-	Total Liabilities	144,084,893
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	273,600	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	7,748,575	Accounts with head office and other branches of the same juristic person, net	6,446,863
		Other reserves	6,537
		Retained earnings	1,469,747
		Total Head Office and Other Branches of the Same Juristic Person's Equity	25,723,147
Total Assets	169,788,040	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	169,788,040

Thousand Baht

Non-Performing Loans ¹ (net) as of 30 June 2011 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2011 (Quarterly)

771,987

Actual provisioning for loan loss, as of 30 June 2011 (Quarterly)

788,543

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 15.58 percents)

Changes in assets and liabilities this quarter as of 31 August 2011 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section

Contingent liabilities

29,526,401

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

69,922

Letters of credit

7,738,088

Other contingencies

21,718,391

¹ Non-performing Loans (gross) as of 30 June 2011 (Quarterly)

561,029

(0.62 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure

<http://www.db.com/thailand/>

Date of disclosure

29 April 2011

Information as of

31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktengesellschaft
Bangkok Branch

(Mr. Chitboon Tangdenchai)
Head of Finance - Thailand

Deutsche Bank
Aktengesellschaft
Bangkok Branch

(Mr. Suranit Sorasuchart)
Chief Operating Officer