

DEUTSCHE BANK AG.
Summary Statement of Assets and Liabilities^{1/}
As of 31 December 2009

CB 1.2

| Assets | BAHT | Liabilities | BAHT |
|--|--------------------|---|--------------------|
| Cash | 41,706,072.71 | Deposits | 25,026,915,722.05 |
| Interbank and money market items | 63,629,371,263.21 | Interbank and money market items | 8,688,051,764.91 |
| Investments, net | 30,707,483,443.08 | Liabilities payable on demand | 1,421,865,213.47 |
| (with obligations Baht 17,800,000,000.00) | | Borrowings | 44,346,652,688.94 |
| Credit advances (net of allowance for doubtful accounts) | 14,432,424,328.20 | Financial institution's liabilities under acceptances | 26,677,894,559.85 |
| Accrued interest receivables | 18,319,194.44 | Other liabilities | 31,256,972,779.56 |
| Properties foreclosed, net | | Total Liabilities | 137,418,352,728.78 |
| Customers' liabilities under acceptances | 17,410,001,629.67 | Equity of Head Office and Other Branches of the Same legal Entity | |
| Premises and equipment, net | 338,503,175.79 | (Regulatory capital Baht 17,800,000,000.00) | |
| Other assets, net | 34,978,123,327.30 | Funds to be maintained as assets under Section 32 | 17,800,000,000.00 |
| | | Net loss not yet compensated by head office | |
| | | Net funds to be maintained as assets under Section 32 | 17,800,000,000.00 |
| | | Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity | 5,433,852,368.77 |
| | | Net balance which branch is debtor of the head office and Other branches of the same legal entity | 23,233,852,368.77 |
| | | Profit and loss account and others | 903,727,336.85 |
| | | Total Equity of Head Office and Other Branches of the Same Legal Entity | 24,137,579,705.62 |
| | | Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity | 161,555,932,434.40 |
| Total Assets | 161,555,932,434.40 | Financial institution's liabilities under unmatured bills | 214,705,754.08 |
| Customers' liabilities under unmatured bills | 214,705,754.08 | Total | 161,770,638,188.48 |
| Total | 161,770,638,188.48 | | |

Baht

| | |
|--|------------------|
| Non-Performing Loans ^{2/} (net) as of 31 December 2009 (Quarterly) | 65,000,000.00 |
| (0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | |
| Required provisioning for loan loss, as of 31 December 2009 (Quarterly) | 166,710,861.28 |
| Actual provisioning for loan loss | 197,576,687.78 |
| Loans to related parties | - |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Changes in assets and liabilities this quarter as of 31 December 2009 | - |
| due to fine from violating the Financial Institution Business Act B.E.2551, | - |
| Section | - |
| Significant contingent liabilities | |
| Avals to bills and guarantees of loans | 191,841,668.10 |
| Letters of credit | 1,872,513,823.61 |
| ^{1/} This Summary Statement has not been audited by Certified Public Accountant | |
| ^{2/} Non-performing Loans (gross) as of 31 December 2009 (Quarterly) | 147,656,729.63 |
| (0.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) | |

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re : Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure

Date of disclosure

Information as of

<http://www.db.com/thailand/>

28 September 2009

30 June 2009

Deutsche Bank
Aktiengesellschaft

Bangkok Branch

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HEAD OF FINANCE - THAILAND

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MR. MANFRED SCHMOELZ
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